



VINGROUP JOINT STOCK COMPANY



No.: 689/2021/CV-TGD-VINGROUP

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness



Hanoi, December 21, 2021

**DISCLOSURE OF INFORMATION  
ON THE ELECTRONIC INFORMATION PORTAL OF THE STATE SECURITIES  
COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

**To: The State Securities Commission  
Ho Chi Minh City Stock Exchange**

Company's name: VINGROUP JOINT STOCK COMPANY

Ticker symbol: VIC

Headquarters: No. 7, Bang Lang 1 Street, Vinhomes Riverside Eco-Logical Urban Area, Viet Hung Ward, Long Bien District, Hanoi

The person making the information disclosure: **Mr. Nguyen Viet Quang**

Title: Vice Chairperson cum Chief Executive Officer

Tel: (84 24) 3974 9999

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Type of information disclosed: 24-hour 72-hour extraordinary as requested periodic

The content of information disclosure:

On December 20, 2021, the Chairman of the Board of Directors of Vingroup Joint Stock Company ("**Vingroup**"), on behalf of the Board of Directors, issued the Resolution on disclosure of information about the issuance of international bonds (details as per attached).

This information is disclosed on Vingroup's website via: [www.vingroup.net/en](http://www.vingroup.net/en), under the Investor Relations section.

We hereby certify that the above information is true and we are fully responsible before the laws in regards to the information disclosed.

*Attachments:*

*- Resolution of the Board of  
Directors of Vingroup.*

**THE LEGAL REPRESENTATIVE OF VINGROUP**

**(signed)**

**NGUYEN VIET QUANG**

**Vice Chairperson cum Chief Executive Officer**

VINGROUP JOINT STOCK COMPANY

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No.: 47.1 /2021/NQ-HDQT-VINGROUP

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Hanoi, December 20, 2021

**RESOLUTION OF BOARD OF DIRECTORS  
OF VINGROUP JOINT STOCK COMPANY**

*(Re.: Disclosing information on the issuance of international bonds)*

**THE BOARD OF DIRECTORS**

- Pursuant to the Law on Enterprises and its guiding documents;
- Pursuant to the Charter of Vingroup Joint Stock Company (“**Vingroup**”);
- Based on the functions, duties, and authorities of the Chairman of the Board of Directors of Vingroup

**RESOLVES:**

**Article 1:** Disclosing information on the issuance of international bonds (“**Bonds**”) by Vingroup as follows:

- |                                                                          |   |                                                                                                                                                                                                                                                                                                                                                                                  |
|--------------------------------------------------------------------------|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Form of issuance                                                         | : | The Bonds to be issued to the international markets, with embedded option to receive shares in VinFast Trading And Production Limited Liability Company (“ <b>VinFast</b> ”) (after VinFast is converted into a joint stock company) owned by the Issuer.                                                                                                                        |
| Currency of issuance and payment of principal and interests of the Bonds | : | United States Dollars (USD)                                                                                                                                                                                                                                                                                                                                                      |
| Total issuance amount                                                    | : | Estimated maximum of USD 1,500,000,000 (One billion five hundred million United States Dollars)                                                                                                                                                                                                                                                                                  |
| Purpose of use of proceeds from Bonds issuance                           | : | Proceeds from the Bond issuance are expected to be used for the following purposes: (i) increasing operating capital of Vingroup to pay all fees and expenses related to the issuance of Bonds; and (ii) increasing operating capital of Vingroup through direct capital contribution investment into VinFast to implement the project VINFAST AUTOMOBILE MANUFACTURING COMPLEX. |
| Time of issuance                                                         | : | Estimated to be in 1 <sup>st</sup> Quarter of 2022                                                                                                                                                                                                                                                                                                                               |
| Maturity                                                                 | : | Expected to be five (5) years from the date of issuance                                                                                                                                                                                                                                                                                                                          |

Assigning the Chief Executive Officer, the legal representative of Vingroup, based on the specific situation, to be responsible for organizing and implementing tasks related to the issuance of Bonds in accordance with the law.

**Article 2: Effectiveness**

This Resolution takes effect from the date of signing.

The members of the BOD, the Management, and the relevant departments of Vingroup are responsible for implementing this Resolution.

**Recipients:**

- *As per Article 2;*
- *Vingroup archives.*

**ON BEHALF OF THE BOD  
CHAIRMAN**

**(signed)**

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**PHAM NHAT VUONG**